

ARENA

HOSPITALITY GROUP

ARENA HOSPITALITY GROUP, A MEMBER OF PPHE HOTEL GROUP
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WEBSITE OF THE COMPANY

In Pula, 21 December, 2017

Subject: **Notice on Execution of the Loan Agreement**

Pursuant to the provisions of Article 116 in connection with Article 126 of the Rules of the Zagreb Stock Exchange, Arena Hospitality Group d.d. with registered seat in Pula, Smareglina ulica 3, OIB: 47625429199 (hereinafter: the “Company”) hereby announces that on 20 December 2017, the Company concluded with Zagrebačka banka d.d., Zagreb, Trg bana Josipa Jelačića 10, PIN (OIB) 92963223473 (acting as lender, the “Lender”) the Loan Agreement in the amount of EUR 64,000,000 (and the related mortgage agreement), which loan shall be used for refinancing of all loans currently granted by the Lender to the Company, as well as the three loans previously granted to the Company by Croatian Bank for Reconstruction and Development (HBOR), under unified and more favourable terms. The transaction is a result of the successful business operation of the Company, due performance of its obligations towards the Lender and represents continuation of the excellent long-term cooperation with the Lender.

Arena Hospitality Group d.d.